

Agriculture & Food Systems Support Division

Specialty Crop Block Grant Program

Pre-Award Workshop

Ashley Grabb, Assistant Director Lisa James, Grants Manager Ashley Estes, Grants Coordinator

Today's Topics

- SCBGP Overview
- Eligible Applicants
- Eligible Projects
- Instructions for Downloading Forms and Submitting Completed Application Packets
- Application Packet
- Application Checklist
- Application Deadline
- Evaluation Process



SCBGP Overview

Program authority

Definition

Purpose

Previous funding cycles

Current funding cycle



Program Authority

- Specialty Crops Competitiveness Act of 2004 (7.U.S.C. 1621 note)
- Amended under Sec. 10109 of the Food, Conservation, and Energy Act of 2008 (the 2008 Farm Bill)
 Mandatory outlays in FY09 \$49M; FY10 FY12 each \$55M
- Extended by the American Taxpayer Relief Act of 2012 (H.R. 8), section 701 for FY13.
- Agricultural Act of 2014 (Farm Bill) provided \$72.5M in FY14-FY17 and \$85M in FY18.
- Agricultural Improvement Act of 2018 (Farm Bill) provides \$85M in FY19-FY23. Enactment of a
 continuing resolution, appropriations act, or other authorizing legislation may affect the availability or
 level of funding for this program.
- Under the Act, the Secretary of Agriculture is directed to make grants to state departments of agriculture to be used to enhance the competitiveness of specialty crops. USDA – Agricultural Marketing Services (AMS) is the administrator.
- Allocation formula that calculates grant amounts based on the average of specialty crop cash receipts and specialty crop acreage in each state.



Definition

Specialty Crops are defined as fruits and vegetables, tree nuts, dried fruits and nursery crops (including floriculture).

Also includes:

Christmas Trees

Cut Flowers

Maple Syrup

Honey

Hops

Tea Leaves

More at: https://www.ams.usda.gov/services/grants/scbgp/specialty-crop

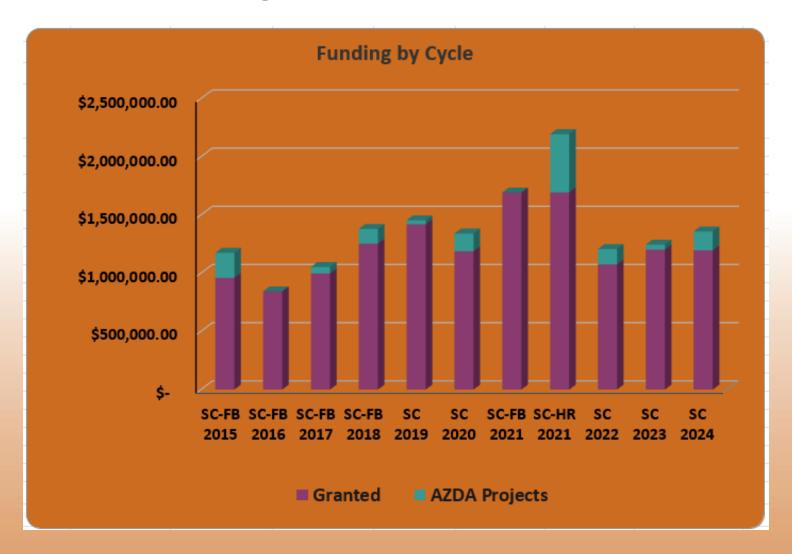


Purpose

- Enhance the competitiveness of U.S. or U.S. territory grown specialty crops in either domestic or foreign markets, including—
 - 1) by leveraging efforts to market and promote specialty crops;
 - by assisting producers with research and development relevant to specialty crops;
 - by expanding availability and access to specialty crops;
 - by addressing local, regional, and national challenges confronting specialty crop producers; and
 - 5) for such other purposes determined to be appropriate by the Secretary of Agriculture, in consultation with specialty crop stakeholders and relevant State departments of agriculture.
- Benefit more than one commercial product, organization or individual



Previous Funding Cycles



Previous Funding Cycles



Current SCBGP-2025 Cycle

- AMS has not announced what Arizona's allocation will be for 2025.
- AZDA projects that approximately \$1,250,000 will eventually be available for this funding cycle. **Subject to change.**
- AZDA plans to award multiple grants from these funds.
- Grant requests cannot exceed \$100,000.00.
- AZDA may place an additional per application cap on grant awards.
- USDA, as the funding source, has the final approval over all grant projects.



Eligible Applicants

Applicants

Requirements



Eligible Applicants

- State and/or local organizations
- Producer associations/non-profits
- Academia
- Community based organizations/non-profits
- Other specialty crop stakeholders
- For-Profit entities and Individuals are eligible, but they must demonstrate a benefit to others as well.



Eligible Applicants

- As single entities or in combined efforts
- Regional or multi-state projects should apply under the SCMP
- More than one application per applicant may be submitted
- Prioritize submissions



Eligibility Requirements

- Must provide a Unique Entity Identifier (UEI) number
- Register in SAM.gov if awarded
- Register and participate in the E-verify program if defined as an employer in A.R.S. § 23-211(4)
- Provide evidence of lawful presence in the United States



Eligible Projects

Purpose

Stakeholder priorities

Examples

Restrictions and limitations



Purpose

- Enhance the competitiveness of U.S. or U.S. territory grown specialty crops in either domestic or foreign markets, including—
 - 1) by leveraging efforts to market and promote specialty crops;
 - by assisting producers with research and development relevant to specialty crops;
 - by expanding availability and access to specialty crops;
 - by addressing local, regional, and national challenges confronting specialty crop producers; and
 - 5) for such other purposes determined to be appropriate by the Secretary of Agriculture, in consultation with specialty crop stakeholders and relevant State departments of agriculture.
- Benefit more than one commercial product, organization or individual



Funding Priorities

AZDA conducted a survey of specialty crop stakeholders and other agricultural community organizations to help identify funding priorities for SCBGP in Arizona that align with AZDA's strategic plan. Below is a list of funding categories identified along with some examples:

Production:

- Facilitating the implementation of water-conscious agricultural practices and increased market strength
- Enhancing food safety and assisting all entities in the specialty crop distribution chain in developing "Good Agricultural Practices" (GAP)
- Investing in specialty crop research, including organic research to focus on conservation and environmental outcomes; pest and disease control; developing new and improved seed varieties and specialty crops

Resiliency:

- Improving sustainability, efficiency and reducing costs of distribution systems
- Cost-share arrangements for funding GAP audits for small farmers, packers and processors
- Increase food retail opportunities for specialty crop farmers via farm-to-institution frameworks, food access (ex. food banks, pantries), and food assistance retail opportunities

Funding Priorities

Marketing and Promotion:

- "Buy Local" Programs
- Farm to Cafeteria resources and programs to assist with food safety, marketing value added products, and procurement processes for specialty crop producers to expand markets and build relationships with food entrepreneurs, school cafes, and local businesses

Education:

- Increasing child and adult nutrition knowledge and consumption of specialty crops
- Beginning Farmer Assistance Programs to support funding through scholarships to attend workshops/educational events or host networking events
- Participation of industry representatives at meetings of international standard setting bodies in which the U.S. Government participates

Examples of Unacceptable Projects

- A company requests grant funds to purchase starter plants or equipment used to plant, cultivate, and grow a specialty crop for the purpose of making a profit, or to expand production of a single business.
- A State requests grant funds to make grants to individual specialty crop businesses or roadside stands to promote their individual business.
- A sole proprietor requests grant funds to redesign her/his logo in order to make her/his specialty crop value-added product stand out at the local farmers market.
- A company that develops specialty crop value-added products requests funds to train its employees how to make its value-added products.
- A specialty crop producer requests funds to promote their asparagus at a roadside stand.



Examples of Acceptable Projects

- A State requests funding to contract with a university to conduct research on the feasibility of planting, cultivating, and growing a specialty crop in a particular area, the results of which can be shared with many growers throughout the State.
- A single grower requests funds to demonstrate the viability of organic small fruit production and partners with Cooperative Extension to publicize the working model of diversification to other regional growers.
- A single company requests funds to provide a viable pollination alternative to specialty crop stakeholders in the region, which currently does not have one.
- A single specialty crop organization requests funds to conduct an advertising campaign that will benefit their specialty crop members.
- A single farmer erects high tunnels on their property to extend the growing season of tomatoes and lettuce and conducts a field day and farm tour to encourage other small family farmers to adopt the production methods.



Other Projects

- Projects that support biobased and bioenergy programs should visit the USDA energy website at: https://www.usda.gov/our-agency/initiatives/energy
- Projects that support farmers' markets that do not solely enhance the competitiveness of eligible specialty crops should visit the Farmers' Market Promotion Program website at:

https://www.ams.usda.gov/services/grants/fmpp/



Other Projects

- Projects that support the increase of fruits and vegetables in the Supplemental Nutrition Assistance Program (SNAP) by providing incentives at the point of purchase and/or include technologies for benefit redemption systems should consider submitting those projects to the Food Insecurity Nutrition Incentive (FINI) Grant Program at: https://www.fns.usda.gov/snap/supplemental-nutrition-assistance-program
- <u>Section 10107 of the Agricultural Improvement Act of 2018</u> provides funding specifically for multistate projects. Guidelines for the Specialty Crop Multi-State Program (SCMP) can be found at http://www.ams.usda.gov/services/grants/scmp.



Restrictions and Limitations

- Political and lobbying activities
- Supplement State funds, not replace
- Capital expenditures for general purpose equipment, buildings, and land is unallowable as direct and indirect charges
- Capital expenditures for special purpose equipment over \$10,000 need prior approval
- Rental costs of buildings and equipment is allowable



Project Duration

Approximate time period

September 30, 2025* – September 29, 2027
*Start date can be adjusted to accommodate pre-award costs.

- Limited no-cost extensions
- Must allow time to complete projects, collect and analyze data to report on measurable outcomes and submit reports



Application Process

- Step 1 Download the Application Packet files
- Step 2 Complete the Application Packet files
- Step 3 Submit the Application Packet files



Instructions

- It is highly recommended that you visit the webpage and review the instructions in Appendix G of the Grant Manual as soon as possible to become familiar with the following application steps.
- They are general instructions based on the use of Windows 10 Pro as the operating system and Google Chrome as the browser. The use of a different operating system and/or a browser other than Google Chrome, i.e. Internet Explorer, Safari or Firefox may vary the process of saving or downloading files to your computer.
- If you have technical difficulties during the process, please contact us during regular business hours.



System Requirements

- To complete the application steps, your computer system must have the following:
 - Internet access
 - Adobe Acrobat Reader
 - Access the SCBGP solicitation web page at:

http://tinyurl.com/SCBGP2025



Application Packet

Application packet requirements

Application cover sheet

Project profile template



Application Packet

- Each application packet is made up of 2 major elements:
 - Application Cover Sheet
 - Project Profile Template



Application Packet

- Each application packet must include required sections in the proper format
- Each application cover sheet must be signed by an authorized signer (defined on page 3 of the Grant Manual)
- Must use form and template available on-line



Application Cover Sheet – Appendix B

- Must use fillable PDF form available on-line
- Company/Organization Name The name of the company/organization that the grant award agreement will be with
- Grant Project Contact
 — person directly responsible for executing the objectives in the project proposal
- Grant Management Contact person directly responsible for the administration of the grant (i.e. budget reports, amendments, etc.)
- Provide UEI # or indicate whether one has been requested
- Project Title
- Must be signed by an authorized signer
- Upon completion, the form must be printed, signed and scanned as a new PDF document.



Application Cover Sheet – Appendix B

Specialty	Crop Block Grant Pro	ogram Annlica	ation Cover Sh	pet
opeciarty (crop block drane i re	gram Applica	acion cover sn	
Company/Organization Name				
DBA:				
Grant Project Contact: Principal Investigator for Universities				
Mailing Address:				
			71-	
•			Zip:	
Phone:	Cell:		Fax:	
Email Address:				
Grant Management Contact:				
Mailing Address:				
		Santo	7:-	
Phone:	Cell:		Fax:	
Email Address:				
Tax ID:	U	EI#		UEI# Requested?
County of Project:				Yes No
Legislative District:			ional Dietriet	
·		_		
Is this a multi-state project? Yes	No List partnering state	s):		
Project Begin Date:	Project End Date:			
Funding Amount Requested:	(NOT TO	EXCEED \$100,000.00	ກ	
Specific Specialty Crop(s) deriving b	enefit from grant (For example	: "Iceberg Lettuce" i	nstead of "Vegetables	or "Lettuce."
I hereby certify that the information in	the application packet is true and	correct to the best of	f my knowledge.	
			-	
Authorized Signature			Date:	
Printed Name				

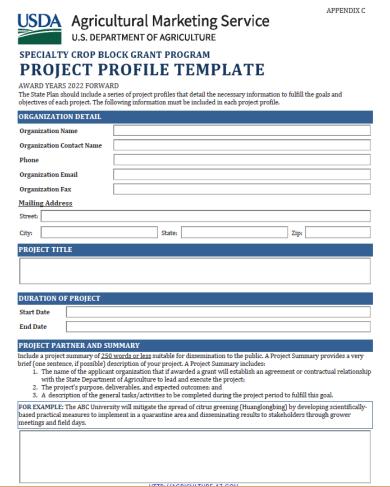


Project Profile – Appendix C

- Must use dynamic PDF template available on-line
- Must be downloaded to computer's hard drive
- Cannot be completed in a browser
- Updated version available on-line



Project Profile Template – Appendix C





Project Profile Template – Appendix C

Please wait...

If this message is not eventually replaced by the proper contents of the document, your PDF viewer may not be able to display this type of document.

You can upgrade to the latest version of Adobe Reader for Windows®, Mac, or Linux® by visiting http://www.adobe.com/go/reader download.

For more assistance with Adobe Reader visit http://www.adobe.com/go/acrreader.

Windows is either a registered trademark or a trademark of Microsoft Corporation in the United States and/or other countries. Mac is a trademark of Apple line, registered in the United States and other countries. Linux is the registered trademark of Linus Torvalds in the U.S. and other countries.

https://www.zoomgov.com/rec/play/qwcZMcOwrsB81MH0-DmC-JYd-MHu1slkXX0FN-TwMxejYJvxhXSwLcCmqhOWVOb81CQz9rmAjazL4swv.KCKO4FnveZRRbXCR

Passcode: QP=19a+P



Duration of Project

 The start date is subject to approval and pre-award cost restrictions indicated in the Budget Narrative section.

 The end date can be no later than September 29, 2027. The project duration must include time for completing all proposed objectives, data collection and reporting on Objectives, Outcomes and Indicators.



Applicant Org and Summary

- Include a project summary of 250 words or less suitable for dissemination to the public. A Project Summary provides a very brief description of your project. A Project Summary includes:
 - The name of the applicant organization that if awarded a grant will establish an agreement or contractual relationship with the State department of agriculture to lead and execute the project,
 - Any applicable project partners,
 - A concise outline of the project's outcome(s), and
 - A description of the general tasks to be completed during the project period to fulfill this goal.



Summary Example

The ABC University will mitigate the spread of citrus greening (Huanglongbing) by developing scientifically-based practical measures to implement in a quarantine area and disseminating results to stakeholders through grower meetings and field days.



Project Purpose and Objectives

• What is the specific issue, problem, interest or need to be addressed? (5,000 character limit)

 Provide a listing of the objectives that the project hopes to achieve.



Project Impact

- Number of beneficiaries.
- Socially disadvantaged farmer or rancher?
- Beginning farmer or rancher?
- Enhancing Specialty Crops Statement.
- Project continuation? (Character limits)
- Support from other programs? (1,500 character limit)



External Project Support

Describe the specialty crop stakeholders (other than the applicant and organizations involved in the project) who support this project and why. (1,500 character limit)



Expected Measurable Outcomes

You must choose at least one of the outcomes/indicators listed in the Project Profile
 Template - Appendix C, which were approved by the Office of Management and Budget (OMB)
 to evaluate the performance of the SCBGP on a national level.

FOR EXAMPLE: Outcome 1, Indicator 1. Total number of consumers who gained knowledge

about specialty crops 132.

Outcome 1, Indicator 1.a. Adults <u>100</u>. Outcome 1, Indicator 1.b. Children <u>32</u>.

- You are only required to select ONE outcome/indicator. However, if you have multiple outcomes/indicators, repeat for each outcome/indicator.
- Please remember that the progress of each outcome/indicator must be reported in the Quarterly Performance Reports and the result in the Final Performance Report.



Expected Measurable Outcomes

Miscellaneous outcome measures – not recommended

Data collection to report on outcomes and indicators



Budget Narrative

- Please do not use arbitrary estimates when developing a project's budget. If awarded, the project budget may require further detail and the estimates provided will need to have some research behind them to justify each budget line item.
- Clearly show the federal funds that support the project in whole dollars only.
- Use tables provided in Project Profile Template.



Budget Narrative

- No administrative/indirect costs may be allotted to the budgeted project.
- Consult Appendix D for more details on allowable/unallowable costs and activities.
- Matching funds are no longer an application rating criteria can be described in External Project Support section



Pre-award Costs

- Pre-award costs are allowable, if such costs are necessary to conduct the project or program, and would be allowable under the grant, if awarded. A grantee may incur pre-award costs as early as July 1, 2025 without prior approval from the AZDA, at its own risk. The incurrence of pre-award costs in anticipation of an award imposes no obligation on the AZDA or AMS SCBGP to award funds for such costs.
- Pre-award costs are defined as those costs incurred prior to the effective date of the Federal award directly pursuant to the negotiation and in anticipation of the Federal award where such costs are necessary for efficient and timely performance of the scope of work. Such costs are allowable only to the extent that they would have been allowable if incurred after the date of the Federal award and only with the written approval of the Federal awarding agency and the AZDA. 2 C.F.R. § 200.458



Personnel

Name/position title, percent of FTE, corresponding salary for FTE, total

Fringe Benefits

Name/position title, rate and total

Travel

- Details per table in template
- Justification for each trip
- Conforming with travel policy*



- Special Purpose Equipment 1 year useful life and cost of \$10,000 or more
 - Details per table in template
 - Justification for each

- Supplies cost under \$10,000
 - Details per table in template
 - Justification for each (categorize like items)



Contractual

- Details per table in template
- Justification and details for each contract
- Contractor/Consultant hourly rates may not exceed the salary of a GS-15 step 10 Federal employee in your area, excluding travel and subsistence costs. See www.OPM.gov
- Conforming with procurement standards



- Other provide details per table
 - Conferences/Meetings no meals
 - Communications
 - Speaker/Trainer Fees
 - Publication costs
 - Data collection
 - Etc.



- Program Income
 - Indicate the nature or source of program income, how you will reinvest the income to be used to further enhance the competitiveness of specialty crops and the estimated amount



Exclusions

- No administration/indirect costs may be allotted to the budgeted projects.
- Travel expenses associated with the project shall follow the Arizona State Travel Policy as outlined in Section II-D of the State of Arizona Accounting Manual, which can be viewed at: https://gao.az.gov/state-arizona-accounting-manual-saam
- Funding cannot be utilized for meals, with the exception of per diem meals consumed during periods of official travel.
- Grant funds may not be used to fund political activities in accordance with provisions of the Hatch Act (5 U.S.C. 1501-1508 and 7324-7326).
- For more exclusions see Appendix D Allowable/Unallowable Costs and Activities.



Application Checklist – Appendix A

Provided to help facilitate the completeness of your application



Application Checklist – Appendix A

 Application packets must be submitted electronically on-line at:

http://tinyurl.com/SCBGP2025

- Signed Application Cover Sheet PDF Form
 - No more than 1 page
- Project Profile Template PDF Form



Application Checklist—Appendix A

APPENDIX A

SCBGP CHECKLIST

☐ Application packets must be submitted electronically on-line at: https://tinyurl.com/SCBGP-2025

It is highly recommended that applicants visit the webpage above and review the instructions in Appendix G as soon as possible to become familiar with the on-line application process.

Each application packet should include the following:

□ Eligible Specialty Crop

The commodity(s) deriving benefit from the grant is/are eligible under the USDA-AMS "Definition of Specialty Crops". See Section I.J.

Signed Application Cover Sheet

Must be completed in fillable PDF form, printed, signed and scanned into a new PDF document. Not more than ONE page. Grant request not more than \$100,000.00.

Project Profile

Must be completed in the fillable PDF form SCBGP Project Profile Template.

The project period can be no more than 2 years (24 months) duration.

COMPLETED APPLICATION PACKETS MUST BE SUBMITTED NO LATER THAN 11:59:59 p.m. (MST), MARCH 17, 2025



Application Packet Deadline

- Early review is no longer available.
- Please follow instructions in Appendix G to submit application packets for early review.
- Final Application deadline is:

Monday, March 17, 2025 @ 11:59:59 pm (MST)



Evaluation Process

Pre-screening process

Evaluation criteria

Timelines



Pre-Screening

 At least three AZDA staff will screen the application packets according to the Application Packet Screening Criteria in the grant manual (Page 16). Only application packets that adequately address the criteria listed will receive further consideration for an award.



Evaluation Criteria

The Evaluation Team will first assess to what extent the proposed project does the following:

- enhances the competitiveness of the specialty crop(s) benefiting from the project;
- ii. <u>clearly defines a challenge</u> that is facing today's Specialty Crop industry or a lack of education about and/or access to specialty crops and indicates a project that <u>assists in finding a solution</u>;
- iii. includes well justified and appropriate budget information; and
- iv. is feasible.



Evaluation Criteria

For those application packets not eliminated by the screening process in III.A (page 16). and not recommended for funding by evaluation process in III.B. (page 17), the Evaluation Team will use the following criteria (page 17) to rate the application packets and make recommendations for funding to the AZDA Director.



Evaluation Criteria

WEIGHT	CRITERIA	RATING
35%	To what extent will the proposed project enhance the competitiveness of the specialty crop(s) benefiting from this project?	0 to 5 with 0 being the lowest and 5 being the highest
25%	To what extent does the proposal clearly define a challenge that is facing today's Specialty Crop industry and indicate a project that assists in finding a solution?	0 to 5 with 0 being the lowest and 5 being the highest
25%	To what extent will the proposed project address the funding priorities listed in Section I.K. on page 9?	0 to 5 with 0 being the lowest and 5 being the highest
15%	Does the budget align with the activities of the project and only contain necessary costs?	0 to 5 with 0 being the lowest and 5 being the highest

Reporting Requirements

- Quarterly reports are required
- Expenses are only reimbursed quarterly
- Source documentation, receipts, invoices, etc. are required

Reporting Periods
September 30 – December 31
January 1 – March 31
April 1 – June 30
July 1 – September 29

Report Due on or before
January 31
April 30
July 31
October 31



Timelines

SCBGP-2025 Timeline		
March 17, 2025 – 11:59:59 pm (MST)	Final application deadline	
March 18, 2025 – 8:00 am	Reading of applications into public record	
March 18 – March 21, 2025	Pre-screening and distribution to evaluators for review and scoring	
Week of April 7, 2025	Evaluator meeting and recommendations to the Director	



Timelines

SCBGP-2025 Timeline (Cont'd)		
Mid to Late April, 2025	Notification of AZDA award and inclusion in the State Plan (contingent upon approval from AMS)	
Mid April thru September , 2025	AZDA sub-grantees work with Grant Coordinator on necessary revisions for State Plan	
May 2, 2025	State Plan deadline to AMS	
August or September, 2025	Notification of State Plan approval	
September 2025	Grant Award Agreements in place – effective no sooner than September 30 th	



SCBGP Contacts

For questions, please contact:

Lisa James SCBGP Grant Program Manager

Phone: (602) 542-3262 E-mail: <u>ljames@azda.gov</u> Ashley Estes

SCBGP Grant Program Coordinator

Phone: (602) 542-0972 E-mail: aestes@azda.gov

scbgp@azda.gov

Toll Free Outside Maricopa County: (800) 294-0308

Fax: (602) 364-0830

 Application packets must be submitted electronically on-line at: http://tinyurl.com/SCBGP2025

• It is highly recommended that you visit the webpage above and review the instructions in Appendix G in the Grant Manual as soon as possible to become familiar with the on-line application process.



QUESTIONS?

